

MEMBERS OF HOUSEHOLD

Christian name
for reference only

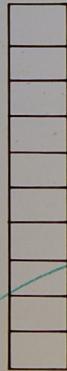
Age last birthday

Inft.	2nd	3rd	4th	5th	6th	7th	8th	9th	10th
Doris	William								
65-66	65-66	65-66	65-66	65-66	65-66	65-66	65-66	65-66	65-66

4/19

3384

QUESTIONNAIRE ON HOUSEHOLD RESOURCES
&
STANDARDS OF LIVING IN THE UNITED KINGDOM
1967-68



- I Housing and Living Facilities
- II Employment
- III Occupational Facilities and Fringe Benefits
- IV Current Monetary Income
- V Assets and Savings
- VI Health and Disability
- VII Social Services
- VIII Private Income in Kind
- IX Style of Living

A Survey carried out from the University of Essex
and the University of London (L.S.E.)

Queries should be addressed to: Miss Sheila Benson
Skepper House
13 Endsleigh Street
London WC1

FOR OFFICE USE	WIC			
SBO 1	7119			
	TS1 L19			
	TS2 A19			
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(1)
371

Name of Interviewer F.Y. GOLDEN

SERIAL
NUMBER

1	2	3	4	5	6	7	8	9
4	1	9	3	3	8	4	0	1

C.I.C.

Date(s) of interview(s) or contacts
 1) 12.9.68.
 2) 16.9.68.
 3) 30.9.68.
 4) 2.10.68.

Length of interview(s)

1) Away, contacted neighbour.
 2) Away
 3) Interview arranged - 5 mins
 4) Interview obtained 1 hr.

Total actual interviewing time 1 hr. 5 mins

Form of introduction

"My name is X. I'm from Essex/London University. We're preparing a report (writing a book) about standards of living in Britain today and how families manage. We think it's important for the Government and everyone else to know what the facts really are. We're hoping to talk to about 3,000 families throughout the country and I'd be very grateful if you could help us by answering some questions. All our information is, of course, strictly confidential."

SUMMARY : COMPLETE AFTER INTERVIEW

1. Interview carried out at first call at second call at third or later call	10 X Y O	3. Which sections were answered in whole or in part by which persons on the household? Informant	Write Section 1, 2, 3, etc. 13 ② 4 5 6 7 8 9	5. Number of other households at address None	21 O
2. Information for household — complete skip to Q. 3 incomplete—answer 2a	11 X Y	2nd member	14 ② 3 4 5 6 7 8 9	6. Household living on Answer 6a ground basement floor 1st floor 2nd floor 3rd floor 4th floor 5th or above Specify	22 X Y 1 2 3 4 5
(a) Sections incomplete CODE ALL THAT APPLY	1 2 3 4 5 6 7 8 9	CODE ALL THAT APPLY AS LISTED IN Q'AIRE (Some Sections may be listed twice)	15 (Y) 16 ⑥ 17 ③ 18 ① 19 ⑥	(a) Is there a lift in the building? Yes No	6 7
(b) Reasons if incomplete — ill/disabled does not know information unwilling to give information other (specify)	12 X Y O 1	3rd 4th 5th 6th Other (specify)	20 X Y 0 1 2 3 4	7. Is there an internal or external flight of at least 4 steps or stairs to the dwelling entrance? Yes No	23 8 9
Type of Accomm.	4. Semi or detached house or bungalow Ter. h'se or bungalow Self-con. flat in block Self-con. flat in house Self-con. flat attached to shop/business Room(s): furnished Other (specify)				PM

SECTION II EMPLOYMENT

General

This section and the next (Occupational Facilities) should normally be asked of each adult earner in the household. If you happen to be interviewing the housewife during the day you should ask these questions as they apply to herself (and also to any children and adult dependants — e.g. elderly widowed mother) and then a separate (shorter) interview with the husband (and any other adult earner who is not available at the time of the first interview) to ask him for answers to this section, to the section on occupational facilities, to the questions on earnings in Section IV and any other questions which cannot be answered by the housewife.

QUESTION 1 Attended paid employment

All persons working for gain. If a housewife, retired person or even a schoolchild works a few hours for pay each week, he or she should be included. Also count man who is not at his main occupation (and even who may be thought of as unemployable) but who has pay from a minor job. We will be able to check in analysis. Our purpose is not to miss casual earnings and supplementary sources of income.

QUESTION 2 Two jobs

If a person does some kind of job for a different employer or on own behalf in his "spare" time this counts as a second job. Even if it is the same kind of job but is separately paid for (e.g. decorator working in spare time for himself) it should be counted as second job.

QUESTION 3 House or flat

Includes house combined with business premises or farm; but the question has been introduced primarily to cater for women home-workers on piece rates. Note that it refers to any second as well as the principal job.

QUESTION 4 Starting and finishing work times

The question applies to last week. Ignore variations in working hours from week to week. If working times were the same on at least three days of the week regard them as "usual". If there were two shifts (e.g. morning and evening), list according to starting time of the first and finishing time of the second, and note fact on left.

QUESTION 5 Aid in calculating hours of work

The table below assumes a 5-day week and 1 hour for lunch. Note that each digit should be put in each separate part of the box (i.e. one digit under No. 29 and the other under No. 30).

Starting time	Finishing time			
	4.30 p.m.	5.00 p.m.	5.30 p.m.	6.00 p.m.
7.00 a.m.	42½	45	47½	50
7.30 a.m.	40	42½	45	47½
8.00 a.m.	37½	40	42½	45
8.30 a.m.	35	37½	40	42½
9.00 a.m.	32½	35	37½	40
9.30 a.m.	30	32½	35	35½
10.00 a.m.	27½	30	32½	35

QUESTION 6 NOT AT WORK

Note that this question must also be answered for persons working last week for less than 30 hours. **Unemployed:** as distinct from "off sick" or temporarily off work (e.g. on holiday). The replies will be, for example: "I lost my job"; "I'm out of a job"; "There was redundancy at the firm so I'm out of work for the moment". Sometimes a person may say he is both unemployed AND sick or disabled, or it may for other reasons be difficult to specify just one code. Accept the best answer given by the informant even if you observe that someone who says he is unemployed is obviously sick or disabled (and vice-versa). Later questions are designed to establish whether or not he is seeking work and whether or not he is chronically sick or disabled.

Unpaid holiday

Part of our purpose in asking if holidays are unpaid is to ensure that 5 is not coded rather than the underlying reasons coded as 7, 8 or 9. Distinguishing between paid and unpaid holidays introduces complications but may be worthwhile (a) for the opportunity afforded to probe the reasons an unpaid holiday is being taken and (b) later when calculating weeks not at work in previous year.

~~(7)~~ States - if not at work last week.
Inft. was at work - although less than
30 hours. but I assume I do not code
here - but continue to q. 8.

QUESTION 7(b) Last Occupation

Write in the occupation on the left of the columns. Identify the person to whom the information applies in the little box (i.e. Inf or 2nd or 3rd etc.) This will both allow you to enter information for a second or third person if that proves to be applicable and for the office to code in the right column(s) on the basis of your information.

QUESTION 7(c) Looking for work

You will find yourself asking retired persons as well as unemployed and other persons this question. Sometimes it will be entirely applicable because persons who have been retired by their employers or have automatically ceased employment upon reaching a pensionable age of, say, 60, may in fact be seeking alternative work. It may even be applicable for some persons in their seventies and eighties. But sometimes it will plainly be inapplicable to frail persons of extreme age, especially women. In this case code "NO" and skip to Q. 8. When in doubt, however, you should ask the question.



*1 not
X - Can have off
what time she wants
no paid holiday allowed
though. No work no pay*

QUESTION 9

Exclude Bank Holidays in counting up holiday entitlement. List number of weeks to nearest week. Do not insert " $\frac{1}{2}$ ".

QUESTION 10 Occupation

See instructions above for Q. 7(b). Start by recording member of household in left-hand box (informant, 2nd, 3rd, etc.) and then carefully note occupation and industry or business. The office will code in the right-hand columns on the basis of your information. Avoid all vague terms, e.g. "engineer". If you find the answer too general or difficult to understand always ask "What do you do?" and write in the answer. In many households there will be only one or two persons who have been at work in the past twelve months. If necessary you can use all the space in the box just for one or two persons, providing it is clear to which person(s) the information applies.

QUESTION 11 Change of Job

Note that sub-questions (a) - (d) apply only to persons changing their jobs less than five years previously.

11(c). IRU, etc., means Industrial Rehabilitation Unit or any other Government training centre.

QUESTION 12 Training Course

Our object is to check on men taking a re-training or training course, whether or not they changed their job. Some men may have taken a course and gone back to their former job or employers. Others may be unemployed and yet have taken such a course.

QUESTION 13 Fall in Earnings

You may be asked what you mean by "big" fall. Accept whatever the informant thinks is big. Put the information in the box, including the approximate earnings previously as well as the subsequent earnings and code the extent of the fall in the right-hand columns.

QUESTION 5

Note that the recent Industrial Employment Act gives employers the responsibility of notifying employees about certain terms of service. Many employees will have received some kind of notification.

QUESTION 6 Whether sick pay

Include only when employer pays cash directly to an employee who is sick. Contributions towards medical care costs come under Q. 11. Ideally we would like to have details of sick pay expected and length of time employer is expected to go on paying. (Sometimes a man is paid one proportion of pay for 3 months and then a lower proportion for a further 3 months.) Many informants, however, will not know and you should do your best to get a general idea at least of the starting level for the first month, recording underneath more specific information if known.

Sick pay amount What should be entered here is costs paid by employer. Sickness benefit should not be included even though employers contribute towards it. Earnings means earnings before tax.

QUESTION 7 Pension

Include any type of occupational pension, contributory or non-contributory, funded or unfunded.

QUESTION 7a Employee's contribution

Note that we are not attempting to establish what the employer pays, because many informants will not know. We require amount paid (preferably) or per cent of earnings before tax: many schemes are not of the type that the employer pays a fixed proportion of earnings. In these instances, code "None" or "Does not apply", according to the information you are given. When given a percentage note that it may be calculated on basic wages rather than earnings and you should note this so that we can adjust the figure in the office. Estimate the proportion of normal earnings the previous contribution amounts to — correct to nearest percentage point unless respondent names half a percentage point.

QUESTION 7b Pensionable age

That is, the age at which the pension is first payable.

QUESTION 7c Years towards pension

Do not count any years towards another pension in a previous employment unless those years have been accepted by the present employer as counting towards the pension from his employment.

QUESTION 7d Amount of pension

The question refers to the total occupational pension, though part of the cost may be paid by the informant. If the informant knows more details about his entitlement enter information in box (e.g. two-thirds of salary in last 5 years of service).

QUESTION 8 Meal vouchers

You may have to build up towards the average weekly value by asking "How much is each voucher worth?", "How many do you use in an average week?". Generally vouchers are additional to wage or salary but sometimes the employer will include them on a pay slip as part of earnings received. Watch that you do not count their value both here and later under net earnings.

QUESTION 9 Subsidised meals

Meals include drinks that may accompany them though we think it might cause offence to ask this in a formal question. We are interested to learn of anything from subsidised canteen meals to expense account lunches and dinners.

QUESTION 9a Saving on meals

Note that we are seeking an estimate of the difference between the actual cost to the employee and what he would have spent in the ordinary way if there were no subsidised canteen or restaurant available, or if his work did not allow him to charge the cost of outside meals. We are not seeking an estimate of the real value of the meals. Since some employees may not spend more outside on a poorer meal than they spend inside for a subsidised one, some entries may be "0" shillings.

* We can't
2nd takes
sandwiches.

QUESTION 10 Personal use

Includes transport to and from work.

QUESTION 10a Normal repairs

Excludes repairs caused by negligence of informant or family. **Make and type** - e.g. Vauxhall Cresta, Saloon or Morris 15 cwt. van. The description should be enough for us to look up its second-hand value as a check on the value.

QUESTION 10d Driver

This is a polite way of ascertaining whether the car is chauffeur-driven. Thus Code X includes self, family, friends and other employees driving for pleasure and not because they are paid to drive the respondent around.

QUESTION 11 Other benefits

Read the prompts slowly: they are carefully drafted to cover the perks of both senior and junior staff. The goods may vary from free or subsidised coal given to miners to discounts on goods bought or free vegetables, seeds or seedlings. Don't hesitate to pursue it further according to occupations of informants. **Transport** may be free leisure travel given to railway or bus employees or paid holidays given to senior executives. Note this section is supplementary to the use of a vehicle in Q. 10. **Medical expenses** may be premiums to insurance agencies for private medical care or the direct payment of doctors' bills. **Education** can range from free tennis lessons or typing lessons to payment of public school fees. **Shares in the company** can be given free or below market value.

ENCOURAGE THE INFORMANT to add items under the various headings together and give time for this to be done. We are interested to know what it would cost to buy these things privately even though the employee might not have chosen to do so (e.g. the employee might have used the Health Service if his employer did not pay for him to have private medical care).

"How much a year are these things worth altogether?"

The point here is that some kinds of entries will be money saved, say, on goods and services which the informant would have had to pay for, whereas other entries will involve things he would never have afforded or thought about. Our aim is to discover what equivalent in extra income would be needed if he did the same things but had to bear the full cost himself.

QUESTION 13 Satisfaction with job

The questions are laid out in a form which equally encourage positive or negative answers. You may shorten the question to "Are you satisfied or dissatisfied with ____" providing the informant seems to be genuinely weighing the alternatives.

Facilities at work means facilities as asked under Q. 3 earlier.

*2nd.
Wear a tear
sawed or were
clothes by wearing
uniform. Estimate
about £10 saved.
2nd. wife received
free passes were
able to travel to
Germany on these
(depends on length of
service as to how
far they can travel)
About £160 saved.*

QUESTION 8

Obtain an estimate of total cost by the normal transport used. Some people who drive cars will offer their estimate of real cost but in such cases write in as indicated the average weekly mileage to and from work (not during work). In other instances assume 6d. per mile for all small cars (i.e. under 12 h.p.) and 8d. per mile for larger vehicles.

5 miles @ 6d. =	2s. 6d.	5 miles @ 8d. =	3s. 4d.
10 miles @ 6d. =	5s. 0d.	10 miles @ 8d. =	6s. 8d.
50 miles @ 6d. =	25s. 0d.	50 miles @ 8d. =	33s. 4d.
100 miles @ 6d. =	50s. 0d.	100 miles @ 8d. =	66s. 8d.

QUESTION 9 Holiday pay

Be careful not to include pay received simultaneously with holiday pay for any week of work. Remember that many wage earners only receive the basic wage during holidays, which is usually much lower than average earnings.

QUESTION 10 Sick pay

There are several practices. (1) Some employers (e.g. public services) automatically deduct national insurance sickness benefit for the worker and his dependants from pay during sickness (or sometimes expect him to report what sickness benefit he receives so that it may be deducted from later amounts of sick pay or even from the first weeks of earnings after recovery from sickness). (2) Others (mainly smaller private firms) deduct only the sickness benefit for the worker, ignoring what he may get for his dependants. (3) Still others deduct nothing for any sickness benefit for which a worker may be eligible. In the last two cases it might seem that the worker will be better off in sickness than at work. This is true for some, particularly salaried earners, but remember that if any employer pays anything to a wage-earner in sickness rarely does it exceed the basic wage. His average earnings may be much higher. (4) When the level of sick pay is small no deductions may be made for any sickness benefit.

Changes in sick pay after the first weeks

In rare instances of persons who have been sick more than a few weeks the rate of sick pay will have changed. If the average is difficult to estimate write in the amounts thus: 4 weeks @ £10, 4 @ £5 10s., etc. After deductions of tax, etc. Note if only the amount of pay before deductions is known.

*
2nd receives
basic pay before
deductions for
holiday pay.

Inft. - does not
receive paid
(holiday - as stated)
before - no work
no pay

QUESTION 11 Income of self-employed

The income of the self-employed is sometimes difficult to ascertain. Four alternative methods of questioning that have been found to be helpful in previous research are listed. Our first aim is to find the figure for annual income before tax. Thus Q. 11 A(iv) is the crucial one and if you can get the answer to this do not press unduly for the answers to the preceding questions, but they are helpful in establishing that (iv) is in fact the figure you want. The alternative aim (if you cannot achieve the first) is to seek the amount obtained from the business, either Method B — net profit including money taken out for own use, or Method C, the sums actually taken out for personal use. Method D should only be tried if all else fails, and frankly, is not of much help. An accurate figure for income is important and you should if necessary take time to establish it. Method D "Turnover" = total receipts from sale of goods and services, less any discount allowed.

26. IF HOUSEHOLDER PAYS RENT									
Does Not Apply									
(a) How much do you pay a week in rent?									
yes	1	no of wks rent paid in year	48	OFFICE USE ONLY	total rent last year	yes	no	DK	
(b) Do you have a rent holiday?									
yes	1	no	2						
(c) Do you pay rates in addition?									
IF YES	amount general rates last yr	_____	no						
	amount water rates last yr	_____							
(d) Have you had a rates rebate?									
IF YES	(i) How much was it?	SPECIFY PERIOD	no						
	(ii) Did you get it as a lump sum payment or was it deducted from your rates or rent?	deducted from rent deducted from rates lump sum payment	DK						
(e) Does your rent include: lighting 1 other service or commodity 5 PROMPT AND CODE ANY gas 2 electric power 6 THAT APPLY coal 3 none of these 4 meals 4 DK 5									
(f) How much have you spent in the last 12 months for alterations, decorations or repairs (including paint or tools for work by yourself)?									
Total £ 20									
DESCRIBE ITEMS IF NECESSARY AND COSTS									
			OFFICE USE ONLY	total annual housing cost					
27. IF HOUSEHOLDER RENTS PRIVATELY									
Does Not Apply SKIP TO Q.28									
(a) Is this accommodation owned by your employer?									
Y	yes	ASK Q.27(a)(i)							
0	no	SKIP TO Q.27(b)							
1	DK								
IF YES (i) Do you pay less than it would cost if you rented it in the ordinary way?									
2	yes	ASK Q.27(a)(ii)							
3	no	SKIP TO Q.27(b)							
4	DK								
IF YES (ii) How much extra rent per year would you expect to pay if you were renting it privately? * extra rent per yr GIVE YOUR ESTIMATE IF INFORMANT UNCERTAIN £									
(iii) Would you have to leave this house/flat if you stopped working for him or when you retire?									
yes									
no									
DK									
(b) Are you on a council housing list?									
1	yes, entire household	ASK Q.27(b)(i)							
2	yes, part of household	ASK Q.27(b)(ii)							
3	no	SKIP TO Q.30							
4	DK								
(i) How long? number of years									
28. IF HOUSEHOLDER RENTS FROM COUNCIL									
Does Not Apply SKIP TO Q.30									
(a) How long were you (the tenant) on the list before getting council accommodation?									
			inherited tenancy						
			DK						
			number of years						
(b) When was this house/flat built?									
			before war						
			1946-1954						
			1955 or later						
			DK						
(c) How long have you been living in council accommodation? years									
(d) Why did you get a council house/flat when you did? Was it because you reached the top of the list or were there other reasons?									
0	inherited tenancy								
1	bad housing								
2	health of member of family								
3	overcrowding								
4	other (SPECIFY)								
5	solely top of list								
6	DK								
(e) Do you know if the council operates a differential rents or rent rebate scheme to adjust rents to needs?									
yes	ASK Q.28(e)(i)								
no	SKIP TO Q.30								
DK									
(f) Have you had your rent reduced or obtained a rebate, or have you applied but not had a reduction or a rebate?									
0	rent reduced (ASK Q.28(e)(ii))								
1	applied, no rent reduction								
2	not applied (SKIP TO other (SPECIFY))								
3	Q.30								
4	DK								
(g) Do you know by how much?									

31-34 X									
0	3	0	0						
35-37									
38									
39-42									
43									
44-46									
47									
48									
49									
50									
51-52									
53									
54									
55									

£2-19-9 = rent per week -
 this includes rates and
 4 weeks rent holiday. This
 for complicated - 2nd pays as
 stated £2.19.9. each week for
 48 weeks of year - this then
 covers the 4 weeks holiday -
 but in fact not actual holiday -
 load spread over 48 wks = not
 52 - so is this coded as
 holiday or not? (4 wks are
 not paid - so I suppose this is
 holiday - Council have been
 clever. high rent - with holiday.)
 Inst. & 2nd. had hoped to buy
 house - but then Council withdrew
 houses for sale.

QUESTION 29(c) Estimate of market rent

Proceed as for Q. 27(a)

QUESTION 30(a) Income from lodgers or boarders

Be careful not to obtain an inflated total. Amounts may vary according to numbers of boarders and, if necessary, write down separate amounts on this page. If the informant has difficulty in producing an average per week or total in year, obtain last week's GROSS income (taking into account number of boarders) and then work back to get an estimate for the year.

QUESTION 30(c) Net income

Carefully prompt for services and the cost of providing these services so that you can make an estimate of NET income—"profit" as some people will understand it. In some instances you will have to write down figures for gross amount received and an estimate of the cost of different services. If the informant does not know what his net income has been, make an estimate on the basis of what he tells you about gross payments and cost of services and expenses. Try to obtain a figure net of any tax paid. As before, note that if you cannot do this, you can strike out "after" tax in the box provided. We are asking you to provide a figure both for last week and last year. There may be changes in income (due to loss or arrival of boarders) during the year which are revealed in interview. Remember also that costs may be as great or even greater than receipts. In these cases write in "O" and make a note.

QUESTION 32 Value of own food or poultry

Try to obtain a weekly average of the value of using own garden, allotment and farm produce. Do not waste too much time on produce amounting in value to less than 10s. a week. Be careful not to give an inflated estimate of the saving. Husbands sometimes exaggerate the value of what they grow in a large garden. What you want is an estimate of what it would cost in the shops to purchase the kind of produce consumed in the home which is grown by the household, LESS all expenses. For a smallholding or farm this means taking account of purchases of stock or seed, wages, payments of fuel bills, etc., in the same way as earlier you explored the income of the self-employed.

Own garage -
keeps for self -
nor new house.
Has to pay
Rates e ground rent -
total of
£10 per year -

QUESTION 33 Total income last year

In some instances you may have difficulty with an informant who, though willing to answer other questions, is unwilling to answer questions on income, or an informant who is vague or uncertain about details. By adopting a matter of fact approach or by coming back to these questions after dealing with the rest of the questionnaire in an interview, you may overcome the difficulty. If the questions remain unanswered, try the question here as given, adding any other explanation according to your individual style or to the circumstances of the situation. Show the Flash-card and then do your best to arrive at a specific amount. Also do your best to check: "Does that include family allowances, pensions, etc.?" You may be surprised sometimes to find that the informant gradually undoes and is prepared to answer many preceding questions. You should also do your best to check whether the total given includes other income units in the household. Try to establish totals for these units in the same way.

V SAVINGS AND ASSETS

QUESTION 1 Personal

This excludes a business bank account which is covered by Q. 4. Avoid double-counting the same bank balance or assets when questioning husband and wife.

QUESTION 2 Savings

Note that you should proceed by prompting all items to see how many are appropriate, then try to establish a total and then establish totals for each item only as a check or if necessary. Care should be taken to avoid double-counting. If the informant is hesitant or confused repeat the question to make sure he or she knows what kind of savings you are referring to and THEN show Flashcard No. 4 to get the total. Then try to obtain an absolute total rather than a range. For example, you could ask: "Would you say the figure was at the top end or the lower end of that range — nearer X or nearer Y?"

QUESTION 2(c) Interest

Try to establish the amounts the informant receives in the form he receives it — that is, before tax is deducted or after it has been deducted at source. In difficult instances you need not waste time converting a "before tax" total into "after tax" so long as you make plain what it is. We will do that work in the office.

Wife's saving
assets
code no. 3.

QUESTION 3 Value of stocks and shares

This question of the value of stocks and shares is crucial and every encouragement should be used to obtain an answer. Some informants simply will not know. Remember that brokers sometimes send an annual valuation. If there is considerable uncertainty, tactfully suggest or imply that it would be very helpful to know and take any opportunity to see the valuation or to leave a note (and s.a.e.) so that a more reliable estimate can be made and either you can pick it up at a second call or ask for it to be sent on.

QUESTION 3(b) Interest

Proceed as in Q. 2c above. Mostly amounts will be received after tax has been deducted.

QUESTION 4

This is to cover any type of business which is owned in part or in whole by the informant. Being a director does not necessarily mean ownership. The answer to this question should not duplicate the answer to the previous question. Shares come under Q. 3. This is to cover such things as shops, professional practices and small businesses of every kind except limited companies. In all cases make sure that money in the business, bank account and stocks are borne in mind when the valuation is made. When the business (e.g. shop or farm) is run from the owner occupier's dwelling, the value of the dwelling will often have been included in the answer to this question (i.e. Q. 25 in Section V). UNDER NO CIRCUMSTANCES MUST THE DWELLING BE COUNTED TWICE. The valuation should be on the assumption that the informant had to sell but was in no great hurry. A year or even more could be taken to find a purchaser. The valuation should NOT be made on the basis of: "What would you take for your business?" — that is, when the informant has to be persuaded to sell. NOTE that vehicles should be included in the valuation of a business — say of a haulage contractor, a cab owner or even a building contractor or window cleaner.

QUESTION 5 Other property

Remember that some people use two houses. Others have houses which they rent off to others. This last is not uncommon among elderly people who may be very poor themselves. A "boat" may include anything from a luxury yacht to a small rowing boat.

QUESTION 6a Cars, Vans

Note that in Section II you will have noted any car owned by the business or firm and whether it is also used privately. Do not count this car here also but find out whether there is a second car—e.g. wife's. If informant unable to value a vehicle note instead its make, type and year of manufacture to enable us to look up its value.

QUESTION 6c Debts on vehicles

Note that the question does not apply only to payments which are overdue but to the total sum still owing. You will usually have difficulty in excluding interest from the amount owed. If the amount owed is estimated at less than £50 record the sum and do not take up time making sure that the interest is deducted. But if the amount owed including the interest element is £50 or more ask for the details listed under (c). We will then make an estimate in the office.

QUESTION 7 Life Insurance

If there is more than one policy add up the payments and, if necessary, note any difference in frequency or years of payment. Note that our main object is to establish the equivalent current value in cash of policies they hold. The majority of households will hold policies of little current value and you will see that if they pay less than 10s. a week we do not ask for any details.

QUESTION 8 Value of saleable assets

Please note that we do not envisage that goods in everyday use—beds, blankets, basic furniture, crockery, clothes—need to be valued. We are interested only in items of value that could be sold without serious detriment to the household and its daily life if some ready cash was badly needed. Jewellery, furs, stamp collections, works of art, antiques, and collections of books, might be sold and we need to obtain an approximate estimate of their total current worth. Naturally enough we cannot expect precise valuations and you will find the minimum value of £25 for an article (or a group of articles—e.g. a number of pieces of jewellery) helpful in avoiding protracted discussion of the value of articles used every day in the home.

QUESTION 9 Other assets

Rarely will there be any kind of asset not covered by our other questions. But by asking this general question you may be given information that belongs in the answer to another question. The informant may have misunderstood a question. But be careful not to include an item here which is already covered elsewhere.

QUESTIONS 10 & 11 General assets sold and windfalls

It may be difficult for you to secure an estimate of money raised or spent on "ordinary living expenses" but you will find that our object is fairly clear and once you understand it you can probe for an estimate. We do not want information about sums of money invested in new assets, in replacing old assets (e.g. property, including houses and cars) and in savings, but only information about sums of money spent in the ordinary way on housekeeping, food, clothing, and entertainment. An estimate is better than nothing. Note that we are not asking you to waste time checking small amounts of less than £25.

QUESTION 10 Assets sold in last 12 months

Some people, especially the elderly, will have sold some of their assets in the last 12 months to bolster a low income. This can be an important contribution to their standard of living. Savings—Note that each item should be prompted carefully, especially to persons who have already told you they have sizeable amounts in savings, stocks and shares, etc. Note that we are not interested in this question in total sums which amount to less than £25 in the 12 months. Nor are we interested in amounts that may have been saved from income and spent in the same year (e.g. savings for Christmas or a holiday).

Partial use of sales or savings for living expenses—In some cases property might have been sold, say, and part of the money spent but part of it saved. Try to get a total estimate only of the sum spent on ordinary living expenses.

*
2nd. said that
he did not
know what he
would get for
car - it is
£1000 1960
Terry paid for.

QUESTION 13

NHS means free, wholly paid for by the National Health Service. Private and amenity (paying) beds in NHS hospitals should be coded as private.

QUESTION 13(b) Number of nights

If a person has had two or more spells in hospital add the total number of nights together.

QUESTION 13(c) Name of hospital

This will be used in the office to code type of hospital.

QUESTION 14

Ill in bed means actually in bed for at least half the day.

QUESTION 15

Visits by and to a doctor will include calls when a person is no longer in bed but up and about. The questions are not, therefore, dependent on the answer yes to Q. 14. When the household is large and/or when there have been several visits it may take you a little time to obtain a reliable answer. Remember that in cases of difficulty it is usually best to approach the answer by asking: "When did you last see your doctor?" "And when was the time before that?" "So that means you saw your doctor seven times altogether in the last 12 months?" Remember that we want to count each consultation, even if there are two consultations on one day or on succeeding days. Remember also to include locums and other (alternative) doctor seen in this period.

QUESTION 15(c) Visits paid for

If the informant is a wife who makes a visit to her NHS doctor and pays later for the pill, which he prescribes, this should still be counted as a NHS visit.

QUESTION 16 Spectacles

Most people pay in part for spectacles even under the NHS but some obtain them free by paying and then claiming a refund on test of means (by the SBC).

2nd. £5
Paid £5
for new glasses
1st. had new
lenses fitted to
original frame

QUESTION 18 Doctor at hospital

It is the number of occasions we want to know, not the number of doctors seen at the hospital.

Visits to dentist

Remember to ask number of visits, not number of courses of treatment.

Home help

We are interested only in the use of a local council's Home Help Service.

Someone from the Welfare

We mean a social worker or officer from a Council health, welfare or children's department who is concerned with some aspect of family welfare. Include a health visitor, say, but not an officer from the Supplementary Benefits Commission or someone from a voluntary organisation — like the WVS or Salvation Army.

QUESTION 18(a) Paying a dentist

The point is that very poor people can get free dentures and do not have to pay the £1 for a course of treatment.

QUESTION 18(b) Home help

Some councils charge for a home help's service on test of means.

QUESTION 4 Emergency help

Since this is rather a general question specific acts may be forgotten. Probe as seems appropriate in the light of previous answers. Most people have occasional help from family or friends in the neighbourhood.

2nd. & 1st.

Have visitors - could
not estimate really
how much they spend -
at least £1 per week.
entertaining.

QUESTION 5 Gifts regularly made

This is the counterpart of Q. 2, dealing with gifts or commodities rather than services. Again repeat the question in reference to relatives seen often. Note that a meal that is given is distinct from the service of preparing a meal (prompted in Q. 2). Obtain the best total estimate that you can of the worth of these gifts, however rough.

1st. & 2nd. go out -
but not as regularly
as receiving gifts.

QUESTION 6 Occasional gifts made

We do not wish to waste time on occasional gifts of a value of less than £25.

QUESTION 7 Gifts (regularly) received

This is the counterpart of Q. 3. Refer to relatives seen frequently and repeat the question. Note that meals consumed should also be coded in this question. The service (of preparing them) was included under Q. 3. Probe according to the answers made previously.

QUESTION 8 Occasional gifts received

Do not waste time inquiring about gifts of a value of less than £25.

IX STYLE OF LIVING

This section aims to find out some ways in which people spend their time, how they manage on their incomes, what kinds of things they buy and do, and how they feel about their situation. Most of the questions are pre-coded (but interviewers are urged to write any interesting comments on the blank spaces in the questionnaire or on the back). It is hoped that the answers will put some flesh on the income skeleton you have painstakingly built up in the rest of the questionnaire.

QUESTION 1 Holidays

Note that this question immediately follows Questions 9 and 10 of Section VIII. Question 9 of Section VIII refers only to staying in the homes of relatives and friends or being subsidised by them on a joint holiday. Question 1 in this section applies to all "holidays" (as understood by the informant) which are away from home, excluding only those which were spent actually in the homes of relatives or friends. If there was more than one holiday add together their duration and code accordingly in Question 1 (a).

*But have been on
holiday in last four
weeks.*
*Again coded no-
because of holiday
in last 4 weeks*

QUESTION 2 Meals out

Care should be taken because people may forget meals which were incidental to the visit. By "snack" you should understand something more than a biscuit and cup of tea, say at least a sandwich. Note that in this question and in later questions there are certain persons whom it is not expected you should code. Thus children under the age of 15 should be coded DNA.

QUESTION 3 Friends to meals

Note that it is possible to code both "Yes, relative" and "Yes, friend".

QUESTION 4 Friends in to play

There are few simple questions which can be asked about the child's own standard of living and social life. Some homes are too poor for the child to bring his friends in, so stress in the house.

QUESTION 5 Afternoons and evenings out

The key point is entertainment for which someone spends money (youth clubs require entrance and weekly fees; scouts, guides, etc., require uniform and bus fares for outings). Examples of leisure-time activities will vary according to the age of the person to whom the question is addressed and you should probe accordingly. (Note that while we do not ask for amounts of expenditure we try to find the relative frequency of all forms of entertainments so that we can see how it varies with income.)

QUESTION 6 Church

Accept any religious sect or denomination which may be mentioned.

FOR ALL CODE ALL
7. Now could I ask a few questions about food? (a) Do you have a cooked breakfast most days? I mean four or more days a week - things like bacon and eggs (not porridge or toast)? *

yes
no
DK
Does Not Apply

(b) During the last two weeks was there a day when you ate no cooked meal at all (I mean from getting up to going to bed)? *

yes
no
DK
Does Not Apply

(c) Do you have fresh meat most days, I mean four or more days a week (not sausages, bacon or boiled ham) - either here or in your meals out? CHECK ANSWER ESPECIALLY CAREFULLY FOR HOUSEWIFE

yes
no
DK
Does Not Apply

CODE HOUSEWIFE ONLY CODE HOUSEHOLD ONLY
8. (a) Do you normally have a Sunday joint (i.e. 3 weeks out of 4)?

yes
no
DK

(b) How many pints do you usually take for the family (everyone in the household) in a whole week, including any extra at weekends and fresh milk bought from a shop? *

no. of pints in week

OFFICE USE ONLY

(c) And do you buy tinned or powdered milk as well?

yes
no
DK

ASK HOUSEWIFE ONLY CODE HOUSEHOLD ONLY
9. (a) Do you ever buy second-hand clothing from a shop or a stall, for yourself or others in the household?

CODE often
ONE sometimes
ONLY never
DK

(b) Do you buy any of your clothing or shoes through clubs or clothing cheques? *

yes ASK Q.9(c)
no SKIP TO Q.10
DK

(c) About how much do you spend on clothing clubs per week?

WRITE IN AMOUNT IN SHILLINGS

(d) Do you ever miss payments or pay less than the full amount?

regularly
not often
no
DK

CODE HOUSEWIFE ONLY CODE HOUSEHOLD ONLY

10. Have you had a new winter coat in the last 3 years (i.e. 3 winters)?

Does Not Apply SKIP TO Q.11
yes
no
DK

CODE ALL HOUSEHOLD

11. Has everyone got adequate footwear for fine weather AND if it rains?

yes
no
DK
Does Not Apply

CODE HOUSEWIFE ONLY CODE HOUSEHOLD ONLY

12. Can you tell me whether you

X - smoke? * IF YES, ASK Q.12(a)
Y - buy a daily newspaper

* 0 - regularly do the football pools (in season)? } TO Q.13
* 1 - regularly have a flutter on the horses or dogs? }
2 none of these
3 DK
4 Does Not Apply

(a) How many cigarettes/ozs of tobacco a week? *

Info - 40 cigs/ozs [] cirs/ozs OFFICE USE

20 2028. cigs/ozs [] cirs/ozs

CODE HOUSEWIFE ONLY CODE HOUSEHOLD ONLY

13. About how much did you (and your family) spend altogether last Christmas - I mean extra to the usual housekeeping - on presents, food, entertainment, everything? *

Estimate in £'s

Int'l	2nd	3rd	4th	5th	6th	7	8	9	10
35	35	35	35	35	35	35	35	35	35
X Y 0 1									
2 3 4 5									
6 7 8 9									

50	X Y 0	51-52	53-54	55	56	57-58	59
017	017	017	017	X Y 0	017	017	017
2 3 4							
5 6 7 8 9							

36	36	36	36	36	36	36	36	36	36
X Y 0 1									
2 3 4 5									
37	37	37	37	37	37	37	37	37	37
X Y 0 1									

60-61	62-64	640
02	01	
2 3 4	2 3 4	2 3 4

QUESTION 14 Fuel

Everyone forgets to order coal. Stress "through lack of money".

QUESTION 15 Birthday parties

Again the emphasis is on the expense and the experience of bringing the child's friends into the home, so stress that we don't mean just a family party.

QUESTION 17 (a) Social class

This question requires the views of both chief wage-earner (head of household) and housewife. By "chief wage-earner" we mean the person upon whose earnings the housekeeping income primarily depends. By "Head of Household" we have in mind the alternative person to be questioned if there is no chief wage-earner, e.g. a husband who is a retirement pensioner, or a widowed mother (who may be the tenant) living with her widowed daughter (the housewife) and grandchildren. As far as possible the views on social class should be sought from each person independently. If both are present take the question stage by stage, making sure both answer before passing on. The question asks first for a self-rating, which must be written down. At this stage avoid putting names of classes into people's heads. People often hesitate awkwardly, so try to get the informant to say what class she thinks she belongs to or "is nearest to". Prompt by repeating the question carefully, and say "It's what you think", implying (which is true) that everyone has their own idea and each is equally valid. Do not strain to get an answer if one is not easily forthcoming. Do not assume the informant will pick one class only. Multiple choices of "middle and working" or "professional and working" are allowed.

QUESTION 17 (b) Determinant of class

Code housewife and chief wage-earner only. Next, to give us a clue as to what the informant is using as a reference point and scale we ask, in effect, the informant's idea of what determines "class". Try to get the most important one only.

QUESTION 17 (c) Names of classes

Third, the informant is presented with a flash-card (this is why husband and wife should if possible be interviewed separately, since otherwise the second person may be unduly influenced). Code one item only. If informant wants (again) to say "None", say "Well, I've got to put something down, which would you think was nearest?" This rating is the most important bit of the question. Do not be puzzled if the wife gives a different answer from the husband. This is quite common.

QUESTION 17 (d) Father's main occupation

That is, the occupation held for most of the time (not necessarily the most recent).

QUESTION 18 Well off

Four comparisons are made in this series of questions—with relatives, with other people (note—of the same age) in locality, with the average in the country and finally in the context of time. Prompt carefully and remember that you might get a different response for one comparison than for another.

#. hgt. 2nd
said that it was
hard to say did not
know financial position
of people of same age
about her.

QUESTION 19 Housekeeping and board

The question refers to ALL INCOME RECEIPIENTS including pensioners, as well as earners, who contribute to the housekeeping expenses. Be careful that you probe for everyone in the house, including adolescent earners. Sometimes the actual sum available for housekeeping will be quite different from that suggested by the total income of the household. The husband or teenagers may retain quite large sums not only for their own use but because the pattern of responsibility in one household for expenditure may be different from that in another household which has the same composition. Housekeeping can be a touchy point if both husband and wife are present, and it is perhaps best dealt with by interviewing one of them on their own (the housewife preferably) and, if possible, checking later with the other (the husband). If both husband and wife are present avoid expressing any surprise or criticism if you think the housekeeping is small. Also avoid indicating any opinion on the question of whether wage-earners should pay bills. Try to imply that all arrangements are equally possible. We have listed the common ones, but there will be others. REMEMBER TO CODE EACH INCOME RECIPIENT.

QUESTION 19 (b) Money back

This can be daily fares, insurances or clubs paid, dinner money, or simply "spending money". Some teenagers hand over their wages but get clothing bought. Usually this question will apply to teenagers, but some husbands may get money from the housekeeping for their cigarettes and beer mid-week.

Pool all money -
all bills paid
jointly.

QUESTION 19 (c) Payment of housekeeping bills

Often the husband will pay some larger bills, but alternatively he may pay housekeeping but expect to "help out" if a heavy bill comes in. We realise that an estimate may be rough but try to get an average contribution. Teenage children may buy food as "treats" for the household from the money they retain. Again try for an average.

QUESTION 20 Long-term saving

We are not interested in asking here whether the informant has savings (that was asked in Section V). Nor are we interested here in asking for short-term saving. Instead the question explores whether at the present time the informant manages to put aside savings for a long-term objective.

QUESTION 21 Ten years ago

To give us some idea of fluctuating fortunes we ask what things were like ten years ago. Some persons aged 35 or over will have been at home in their parents' households ten years ago and therefore we have to find what was the composition of the household. In any case, we require an estimate of the total money flowing into the household, and the number of adults and children that were supported at that time. Give the informant time to recollect. And check that income includes pensions, family allowances, etc. Fortunately, the informant will already have some idea of what you are after from the detailed questions asked earlier.

*
Had 2 children -
10 yrs. ago. both
dependent but over
14 yrs. age

(*) Husband was
only earning about £90 -
Wife earning about £8 but
some allowances for
children.

QUESTION 19 Housekeeping and board

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Pool all money -
all bills paid
jointly.

Had 2 children -
10 yrs. ago both
dependent but over
14 yrs. age
Husband was
only earning about £10 -
Wife earning about £8 but
some allowances for
children.

QUESTION 23 Poor now

Stress genuinely and try to avoid facetiousness at this point. Question 23 (a) explores what the informant understands by feeling "poor". If the word "poor" seems inappropriate use the alternative "very hard up".

QUESTION 24 Poverty

Stress the word "poverty". Do not explain what you think it means if you are asked. Seek from the informant his definition and write it in the box as clearly as you can.

QUESTION 25 Voting

Ask for those old enough to have voted in the last election (March 1965). We are not concerned who they voted for (although they will probably say) but would like to know if they are sufficiently involved to vote at all. Be careful to reassure people that this is confidential and as far as you are concerned non-voting is blameless—many people consider that voting is legally compulsory or morally obligatory and so voting figures are over-estimated. Try to get a clear recollection by fixing the incident (time of day, who they went with) if necessary. Stress **National**, not local elections.

QUESTION 26 Action on poverty

We are interested in what the informant thinks can be done. Give as full an answer as possible.

Please write in any additional notes.

Pleasant couple. Slightly wary about finances - Would not go into details down to the last penny.

ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY
 23. *Do you think you could GENUINELY say

you are poor now? — X Does Not Apply SKIP TO Q.24

PROMPT AND CODE Y all the time } ASK Q.23(a)
 ONE ONLY O sometimes }
 I never } SKIP TO Q.24
 2 DK

(a) Do you feel poor at any of these times 3 at weekends
 or in any of these situations? 4 mid-week
 5 at Christmas
 PROMPT AND 6 with some of your friends
 CODE ALL THAT 7 with some of your relatives
 APPLY 8 with some of the people round here
 9 other (SPECIFY) _____

FOR CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY

24. (a) There's been a lot of talk about poverty. Do you think there's such a thing as REAL poverty these days? * Does Not Apply SKIP TO Q.25
 yes
 no
 DK

(b) What would you describe as poverty?

WRITE IN ANSWER

What in this area:

(c) Would you say that if people are in poverty its mainly

X - their own fault?
 Y - the Government's fault?
 O - the fault of their education?
 PROMPT I - the fault of industry not providing the right jobs?
 AND CODE ONE ONLY 2 - anything else? (SPECIFY)
 3 - a combination of (some of) these?
 4 - none of these?
 5 DK

ASK CHIEF WAGE EARNER AND HOUSEWIFE ABOUT ALL AGED 23 AND OVER

25. Do you mind telling me if you voted in the last General Election (I don't mean who you voted for, just whether you voted)? * CODE ALL AGED 23 & OVER

yes, voted
 no
 DK
 DNA

ASK CHIEF WAGE EARNER/H.O.H. CODE C.W.E./H.O.H. ONLY
 26. If there is poverty what do you think can be done about it? nothing

DK

WRITE IN ANSWER

If people don't try to be careful
 you can not teach them

1st	2nd	3rd	4th	5th	6th	7	8	9	10
71	71	71	71	71	71	71	71	71	71
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
O	O	O	O	O	O	O	O	O	O
I	I	I	I	I	I	I	I	I	I
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
6	6	6	6	6	6	6	6	6	6
7	7	7	7	7	7	7	7	7	7
8	8	8	8	8	8	8	8	8	8
9	9	9	9	9	9	9	9	9	9
72	72	72	72	72	72	72	72	72	72
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
O	O	O	O	O	O	O	O	O	O
I	I	I	I	I	I	I	I	I	I
73	73	73	73	73	73	73	73	73	73
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
O	O	O	O	O	O	O	O	O	O
I	I	I	I	I	I	I	I	I	I
2	2	2	2	2	2	2	2	2	2
3	3	3	3	3	3	3	3	3	3
4	4	4	4	4	4	4	4	4	4
5	5	5	5	5	5	5	5	5	5
74	74	74	74	74	74	74	74	74	74
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
O	O	O	O	O	O	O	O	O	O
I	I	I	I	I	I	I	I	I	I
75	75	75	75	75	75	75	75	75	75
X	X	X	X	X	X	X	X	X	X
Y	Y	Y	Y	Y	Y	Y	Y	Y	Y
76									
77									
78									
79									

GRS

INTERVIEWER PLEASE CODE ALL THAT APPLY AFTER INTERVIEW

(a) Household in which there is a child, one of whose parents is not resident	67
(b) Household consisting of woman and adult dependants	X
(c) Household in which there are five or more dependent children	Y
(d) Household containing an adult who has been unemployed for eight weeks (consecutively or in last 12 months)	0
(e) Household containing an adult under 65 years of age who has been ill or injured for eight weeks (consecutively or in last 12 months)	1
(f) Household containing a disabled adult under 65	2
(a) disabled	3
(b) borderline disabled	4
(g) Household containing a disabled or handicapped child (including child ill or injured for eight weeks or more)	5
(h) Household containing a person aged 65 or over who has been bedfast or ill for eight weeks or more or who is otherwise severely incapacitated	6
(i) Household in which there are	
(a) earners, none earning £12 a week or more	7
(b) adult male earners (aged 21 to 64) earning less than £14 a week	8
(j) Household in which there are persons who are	
(a) non-white	68
(b) born in Eire	X
	Y

wR

COMPOSITION OF HOUSEHOLD: CODES (Q. 10, p. 3)

One generation		
Man alone: aged 60 or over	...	101
Man alone: aged under 60	...	102
Woman alone: aged 60 or over	...	103
Woman alone: aged under 60	...	104
Husband and wife: both aged 60 or over	...	105
Husband and wife: at least one aged under 60	...	106
Husband and wife: both under 60	...	107
Man and woman: otherwise related	...	108
Man and woman: unrelated	...	109
Two or more men only: related	...	110
Two or more men only: unrelated	...	111
Two or more women only: related	...	112
Two or more women only: unrelated	...	113
Other (SPECIFY)	114
Two generation		
Man, wife: + 1 child under 15	...	201
Man, wife: + 2 children both under 15	...	202
Man, wife: + 3 children all under 15	...	203
Man, wife: + 4 or more children all under 15	...	204
Man, wife: + children, at least 1 under 15 and at least 1 over 15, none married	...	205
Man, wife: + children all aged 15-24, none married	...	206
Man, wife: + children all over 15, at least 1 aged 25 or over, none married	...	207
Man and one child under 15	...	208
Man and two children both under 15	...	209
Man and three or more children under 15	...	210
Man and children at least one under and one over 15, none married	...	211
Man and children all aged 15-24, none married	...	212
Man and children all over 15 at least one 25 or over, none married	...	213
Woman: and one child under 15	...	214
Woman: and two children both under 15	...	215
Woman: and three or more children under 15	...	216
Woman: and children, at least one under and one over 15, none married	...	217
Woman: and children, all aged 15-24, none married	...	218
Woman: and children all over 15, at least one 25 or over, none married	...	219
Man: and widowed or separated son	...	220
Three generation		
Man: and widowed or separated daughter	...	221
Woman: and widowed or separated son	...	222
Woman: and widowed or separated daughter	...	223
Otherwise one generation: all related	...	224
Otherwise two generations: at least one person not related to any other	...	225
Other (SPECIFY)	226
Four generation		
DESCRIBE COMPOSITION BELOW		
		401